

## Annexure- B

### Complaint Data for Portfolio Management Services

Data for the month ending – March 31, 2026

Sr No	Received from	Pending at the end of last month	Received	Resolved*	Total pending	Pending complaints > 3 Months	Average resolution time ^ (in days)
1	Directly from Investors	NIL	NIL	NIL	NIL	NIL	-
2	SEBI (SCORES)	NIL	NIL	NIL	NIL	NIL	-
3	Other Sources (if any)	NIL	NIL	NIL	NIL	NIL	-
	<b>Grand Total</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>-</b>

^ Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month

#### **Trend of monthly disposal of complaints**

Sr No	Month	Carried forward from previous month	Received	Resolved*	Pending#
1	Apr 2025	NIL	NIL	NIL	NIL
2	May 2025	NIL	NIL	NIL	NIL
3	June 2025	NIL	NIL	NIL	NIL
4	July 2025	NIL	NIL	NIL	NIL
5	August 2025	NIL	NIL	NIL	NIL
6	September 2025	NIL	NIL	NIL	NIL
7	October 2025	NIL	NIL	NIL	NIL
8	November 2025	NIL	NIL	NIL	NIL
9	December 2025	NIL	NIL	NIL	NIL
10	January 2026	NIL	NIL	NIL	NIL
11	February 2026	NIL	NIL	NIL	NIL
12	March 2026	NIL	NIL	NIL	NIL

\*Inclusive of complaints of previous months resolved in the current month. #Inclusive of complaints pending as on the last day of the month.

**Trend of annual disposal of complaints**

<b>Sr No</b>	<b>Year</b>	<b>Carried forward from previous year</b>	<b>Received</b>	<b>Resolved**</b>	<b>Pending##</b>
1	2021 - 22	NIL	NIL	NIL	NIL
2	2022 - 23	NIL	NIL	NIL	NIL
3	2023 - 24	NIL	NIL	NIL	NIL
4	2024 - 25	NIL	NIL	NIL	NIL
5	2025-26	NIL	NIL	NIL	NIL

\*\* Inclusive of complaints of previous years resolved in the current year.

## Inclusive of complaints pending as on the last day of the year.